Deep Dive: Prepare Pipeline

The Prepare page has the options for transforming the raw data into report-friendly formats. The pipeline at the bottom of the page shows the history of these transformations. The pipeline itself has useful tools for managing the transforms, including:

- **Add Step** on page 1
- **Cancel** on page 1
- **Toolips** on page 2
- **Descriptions** on page 2
- **Edit** on page 3
- **Insert Transformation Before** on page 4
- **Delete** on page 4

Add Step

Add Step is the node at the end of the pipeline. Click Add Step to activate the selection checkboxes in the preview, and apply another transform.

![Diagram of the Prepare Pipeline](image)

Cancel

If you are in edit mode to add a transform, and decide not to do it, click the X to cancel it.
Deep Dive: Prepare Pipeline

Tooltips

Hover over a node to see its tooltip that describes the user who created it and when. If there is a Description it will also display.
Deep Dive: Prepare Pipeline

Descriptions

It's a good idea to leave a note about the changes you make in the Prepare page. Click on a node to open its menu and select Description to add a note.

Edit

If you need to edit an existing transformation click on a node to open its menu and select Edit.
Insert Transformation Before

In some cases the order of transforms is important. Now and then you may need to insert a transform between to others.
For example, you may have merged two columns and then discover you need to fill in some empty values in one of them. It makes sense to take care of the null handling before doing the merge.
Click on the newer one to open its menu and select Insert Transformation Before.

Delete

To delete a transform, click on its node to open its menu and select Delete.
Deep Dive: Prepare Pipeline